## **Application Form - Homeowner**

Team experience and financial inform	nation is scored.	
7 Organization Name:		
Contact Person:		
st Name:		
et Name:		
one Number:		
ail Address:		
Organization Address		
eet Address		
, State		
Code		
Pevelopment Team Information  Teams that incorporate a full-time state  projects in a timely manner.		of the proposed project are more likely to complete the
Teams that incorporate a full-time sta		of the proposed project are more likely to complete the
Teams that incorporate a full-time sta	ff person dedicated to the success	Years of Experience in Housing • 1-5 years • 6-10 years • 11+ years
Teams that incorporate a full-time star projects in a timely manner.	ff person dedicated to the success	Years of Experience in Housing • 1-5 years • 6-10 years
Teams that incorporate a full-time star projects in a timely manner.  Executive Director	ff person dedicated to the success	Years of Experience in Housing  • 1-5 years  • 6-10 years  • 11+ years  • No Experience  • 1-5 years  • 6-10 years  • 11+ years
Teams that incorporate a full-time starprojects in a timely manner.  Executive Director  Construction Manager or GC	ff person dedicated to the success	Years of Experience in Housing  • 1-5 years  • 6-10 years  • 11+ years  • No Experience  • 1-5 years  • 6-10 years  • 11+ years  • No Experience  • 11+ years  • No Experience  • 1-5 years  • 11+ years  • 11-5 years  • 6-10 years  • 11-1 years
Teams that incorporate a full-time starprojects in a timely manner.  Executive Director  Construction Manager or GC  Finance Director	Mame Name	Years of Experience in Housing  • 1-5 years  • 6-10 years  • 11+ years  • No Experience  • 1-5 years  • 6-10 years  • 11+ years  • No Experience  • 11+ years  • No Experience
Teams that incorporate a full-time starprojects in a timely manner.  Executive Director  Construction Manager or GC  Finance Director  Financial Information:	Mame Name	Years of Experience in Housing  • 1-5 years  • 6-10 years  • 11+ years  • No Experience  • 1-5 years  • 6-10 years  • 11+ years  • No Experience  • 11+ years  • No Experience

Have you had an audit with the past 24 months?
☐ Yes ☐ No
Does your most recent audit have findings?
☐ Yes ☐ No
Does your organization have positive operational cash flow?
☐ Yes ☐ No
Does your organization have positive net worth?
☐ Yes ☐ No
Are you applying for the small organization set aside?
Reminder: This category is applicable to organizations with operating budgets below \$2,000,000. Awards in this category are capped at \$750,000.
☐ Yes ☐ No
Project Funding:  Please enter 0 for any funding source not applicable to this specific proposal. Consideration to the full capital stack here is reflected in the scoring matrix.
Total Project Cost:
Total cost for acquisition, construction/rehab, developer fee, and other soft costs.
Total Barnes Fund Request:
Reminder: No more than 20% of the Barnes award can go toward the developer fee.
Total loan amount:
i.e. conventional financing
Total from other funding sources:
i.e. other funding that is not in the form of a loan or grant
Mill your proposal have any of the halour funding accuracy in the side at
Will your proposal have any of the below funding sources in the deal?
□ mdha □ thda
<u>П</u> сітс
NMTC
☐ None of these apply

Limit: 200 words	surces and amounts if there is more than one.
Project Information:	
Project Name:	
	({{ submission.title }})
■ Will your proposal inc	slude more than one address?
☐ Yes ☐ No	
Does your proposed s	site(s) fall within the Urban Zoning Overlay (UZO)?
To determine whether a p	proposal is eligible, please visit the <u>Planning Department Parcel Viewer here</u> and check the 'Zoning ate the proposed parcel by address or ID. If you see OV-UZO in the Zone Code, it is within the Urban Zoni
☐ Yes ☐ No	
Project Address #1	
If your specific street nun relevant street.	mbers have not yet been assigned by Public Works, please enter the range of units (i.e. 0-5) for each
Street Address	
City	
Zip Code	
Council District:	•1
odificii District.	• 2
	• 3
	• 4
	• 5
	• 6 • 7
	• 8
	• 9
	• 10
	14 additional choices hidden
	• 26
	• 27 • 28
	• 29
	• 30
	• 31
	• 32
	• 33
	• 34
	• 35

Number of Units	
Project Address #2	
	not yet been assigned by Public Works, please enter the range of units (i.e. 0-5) for each
Street Address	
City	
Zip Code	
Council District:	•1
	• 2
	• 3
	• 4
	• 5
	• 6 • 7
	• 8
	• 9
	• 10
	14 additional choices hidden
	• 26
	• 27
	• 28
	• 29
	• 30
	• 31
	• 32
	• 33
	• 34
	• 35
Number of Units	
Project Address #3	
If your specific street numbers have i relevant street.	not yet been assigned by Public Works, please enter the range of units (i.e. 0-5) for each
Street Address	
City	
Zip Code	
Zip Odde	<del></del>

Council District:	•1	
	• 2	
	• 3	
	• 4	
	• 5 • 6	
	• 7	
	• 8	
	• 9	
	• 10	
	14 additional choices hidden	
	• 26	
	• 27	
	• 28	
	• 29	
	• 30 • 31	
	• 32	
	• 33	
	• 34	
	• 35	
Number of Units		
dambor or office		
Please describe acces	ess to transit for your proposal including walkability and distance to	o high-transit corridors.
Limit: 200 words		
<u> </u>		
Project Type:		
☐ Single Family - Detach	ned	
Single Family - Attache		
☐ Multi-Family		
In 300 words or less,	summarize your proposed project.	
	ial considerations given to the current community need, population	ns served reduction of homeownership
	o nearby high-need community assets or services.	ns served, reduction of nomeownership
barriors, and or access to	Thousy high hood commanity accord of convicce.	
A la 200 worde er lees	describe the outreach and marketing plan for the new units.	
	0.	
	efforts that would be made to increase awareness about the avail	
how does your organization homebuyers prioritized if	tion ensure residents of diverse backgrounds are made aware about the control is a weithint?	out the available units? How are
nomebuyers prioritized ii	unere is a warmst?	
<b>п</b> _		
	describe the homeowner education the buyers will access as par	
	t-purchase. If not providing the education directly, describe any es	stablished partnerships with homebuyer
education providers.		
We encourage all homeb	ouyers to receive pre- and post- purchase education from a certific	ed homebuyer education provider.

In 300 words or less, describe the resell and restricted covenant education that potential homebuyers receive.  We encourage all homebuyers to receive pre- and post- purchase education from a certified homebuyer education provider.
Is your proposal intended to serve a specific population?
☐ Yes ☐ No
Select the population(s) your project will serve.
Please note that this is not scored, but used as an internal navigation tool to better direct constituents looking for housing.
Persons with Disabilities Seniors (62 years and up) The Unhoused Population Larger Families Veterans Victims of Domestic Violence Youth (under 26 years) New Americans
In 200 words or less, please describe how the proposed development will complement the evolving neighborhood and any design features that stand out or contribute a value-add to the community as part of the overall development.
Site control is in the form of:
<ul> <li>Option</li> <li>Signed Sales Contract</li> <li>Deed in Hand</li> <li>Metro Lot Donation</li> <li>Signed 99-year Ground Lease</li> </ul>
If requesting Metro-owned lots, please list the addresses and parcel IDs:
■ Is the site zoned for the proposed activity?
☐ Yes ☐ No
If the property is not zoned, please describe what steps have been taken in the rezone process thus far.
Building Information:

Please enter 0 for any item not applicable to this specific proposal.	
Number of floors in tallest building:	
Number of elevators:	
✓ Please select the project type of your proposed development	
Acquisition Demolition Rehabilitation New Construction	
■ The units are:	
Occupied Unoccupied Both	
■ Is relocation proposed?	
☐ Yes ☐ No	
■ Are any other environmental concerns present?	
☐ Yes ☐ No	
Mhat are the concerns?	
Please include information about remediation.	
Are utilities available at the proposed site?	
If yes, please explain. If no, which utilities are not available?	
E Are you proposing building more than one unit per lot?	
☐ Yes ☐ No	
Development Information:	
Will this be a mixed-use development?	
☐ Yes ☐ No	
1 If your development will be mixed-use through commercial or creative space	on-site, please explain.

Please include information about any services that would be provided to reside community, to residents, a combination).	ents, how the space is accessible and to	o whom (the
Will there be services on-site for residents?		
☐ Yes ☐ No		
Please indicate the type of services and the funding sources.  Limit: 200 words		
Homebuyer Information:		
♣ Are you applying for down payment assistance?		
☐ Yes ☐ No		
4 How much will go to each homebuyer?		
Unit Information:  Reminder: Barnes funding cannot apply to units above 80% AMI  Total Number of Units	Barnes-Funded Units	
<30% AMI	Barrios i ariada orino	
30-60% AMI		
60-80% AMI		
>80% AMI		
Please detail the anticipated units' sales information by proposed floorplan non-Barnes funded units, if applicable.	/ number of bedrooms for Barnes-funde	ed units and fo
Be sure to include sales price, subsidy amount, first mortgage amount, interest	t rate and terms in months.	
Mhat is the monthly mortgage payment (PITI)?		
Is a Home Owner Association (HOA) proposed?		
☐ Yes ☐ No		
Mhat is the HOA fee? Has the HOA fee been included in the affordability ca	alculations?	

Is the project a condo?	
☐ Yes ☐ No	
Mhat is the condo association fee?	
Has the condo fee been included in the affordability calculations?	
☐ Yes ☐ No	
Are you providing a subsidy for the HOA or condo fees?	
☐ Yes ☐ No	
E Will this be in the form of a grant, amortizing loan or due on sale loan?	
Grant Amortizing loan Due on sale loan	
Mhat is the maximum front end and back end ratios allowed under your p	proposed program?
If proposing down payment assistance please provide information on how the assistance amounts and the method for determining the needed funding amounts.	
Explain your agency's proposal for maintaining the affordability of the unit	for the 30-year affordability period.
E Have the units been pre-sold to a person/family that is pre-approved for a	n mortgage sufficient to purchase the proposed units?
☐ Yes ☐ No	
A Please provide information on how the unit(s) will be marketed. Please in be vacant prior to the home buyer's loan closing.	clude the number of months you anticipate the units will
Marketing is a powerful tool for inclusion. Information about how different trus included here. Limit: 200 words	sted community partners and advocates should be
Mhat is the total unit cost by floorplan / number of bedrooms?	

## Certifications:

The undersigned hereby certifies that all the information provided on this form and any attachment is true, correct and complete. He/she certifies that they will abide by all Fair Housing principles which prohibit discrimination on the basis of race, age, gender, religion, national origin, disability or familial status. The applicant further agrees that verification may be obtained from any source the funding entity deems necessary. The undersigned understands that the Barnes Fund reserves the right to request additional information or materials needed and may require changes in information submitted by the applicant and by signing this application he/she authorizes the release of any information necessary for the review of this application. The undersigned further attests that he/she is authorized to sign and to submit said funding application.

📆 Dat	e:		
	_/	/	_(YYYY/MM/DD)